InfoEd Features
Why InfoEd?

- Single vendor solution for Research Administration providing unified experience for researchers
- Used by many Top 20 NIH-funded institutions (e.g. Partners, Columbia, & UPenn)
- Highly user configurable design; facilitates adaptability to WCMC’s changing workflows without need for development
What is InfoEd?

Multiple modules that work together

- **SPIN**
  - Funding Opportunities

- **Enterprise**
  - GENIUS
  - Sponsors
  - Organizations

- **Compliance/Protocols**
  - Human Subjects Management (HSM)

- **Sponsored Programs**
  - Proposal Development (PD)
  - Proposal Tracking (PT)

- **Certification**
  - Conflicts of Interest (COI)
SPIN

• Funding opportunity database
  – Over 40,000 opportunities from more than 10,000 global sponsors
  – Web-based portal for global availability
  – Advanced features for searches based on research criteria
  – Sponsor summaries for quick qualification determinations
  – Active searching, automated opportunity matching, and daily opportunity notifications
  – Shared across other relevant InfoEd modules
GENIUS

• Profile maintenance tool
  – Web-based portal for global availability
  – Collaborative with configurable privileges for both Researcher and Administrator access
  – Configurable automatic update reminders
  – Time-saving, pre-formed bio-sketches
  – Upload and display any file type including photos, audio and video publications
  – Shared across other relevant InfoEd modules
Conflicts of Interest (COI)

• Financial Conflicts of Interest reporting and management tool
  – Collect researcher and staff disclosures, establish management plans and fulfill policy requirements
  – Transparency tools help to minimize project approval delays by alerting you to incomplete personnel certifications
  – Research integration provided using triggers and communications to flow between offices to strengthen research integrity
  – Web-based portal for global availability
Proposal Development (PD)

• Preparation and routing of Grant Proposals
  – Standard data is auto-populated
  – Built-in error checking and auto-calculation of complex budgets
  – Funding Opportunities pre-populated from SPIN
  – Web-based portal for global availability
  – Comprehensive routing utilities support web-based processing of proposals for internal review and approval with electronic signature tracking
Proposal Tracking (PT)

- Proposal, award, and contract tracking system
  - Visibility: right charges are hitting the right grants, how much grant money is left, and the status of the approvals.
  - Immediate access to budget data
  - Automated notifications assure approvals are current
  - Ability to track costs on object codes
  - Track award and other agreement negotiations and establish project deliverables.
  - Manage budget revisions, monitor sub-awards and automatically generate new grant accounts
  - Previously input data flows seamlessly from PD
Human Subject Management (HSM)

• Preparation, routing, submission & tracking of IRB protocols
  - A single system with protocol tracking, conditional alerts, reporting, and electronic letters to manage a paperless office
  - Supports multiple routes including passing the protocol through various signoffs and information-only alerts
  - Templates can be developed and reused to accelerate the process for future protocols
  - All aspects of committee and meeting management can be handled within the system, from automated agenda generation to distribution of automated meeting minutes and notifications to investigators
  - Reviewer comments are captured electronically for transparency and easy management