

**Weill Cornell
Medicine**

Weill Research Gateway Proposal Tracking



Key Features and Functionality

**Proposal Tracking
(PT)**

Replaces

Coeus

OCTATrax

Account Create Tracking in JIRA

Manual SAP Account Creation

Manual Budget Uploads

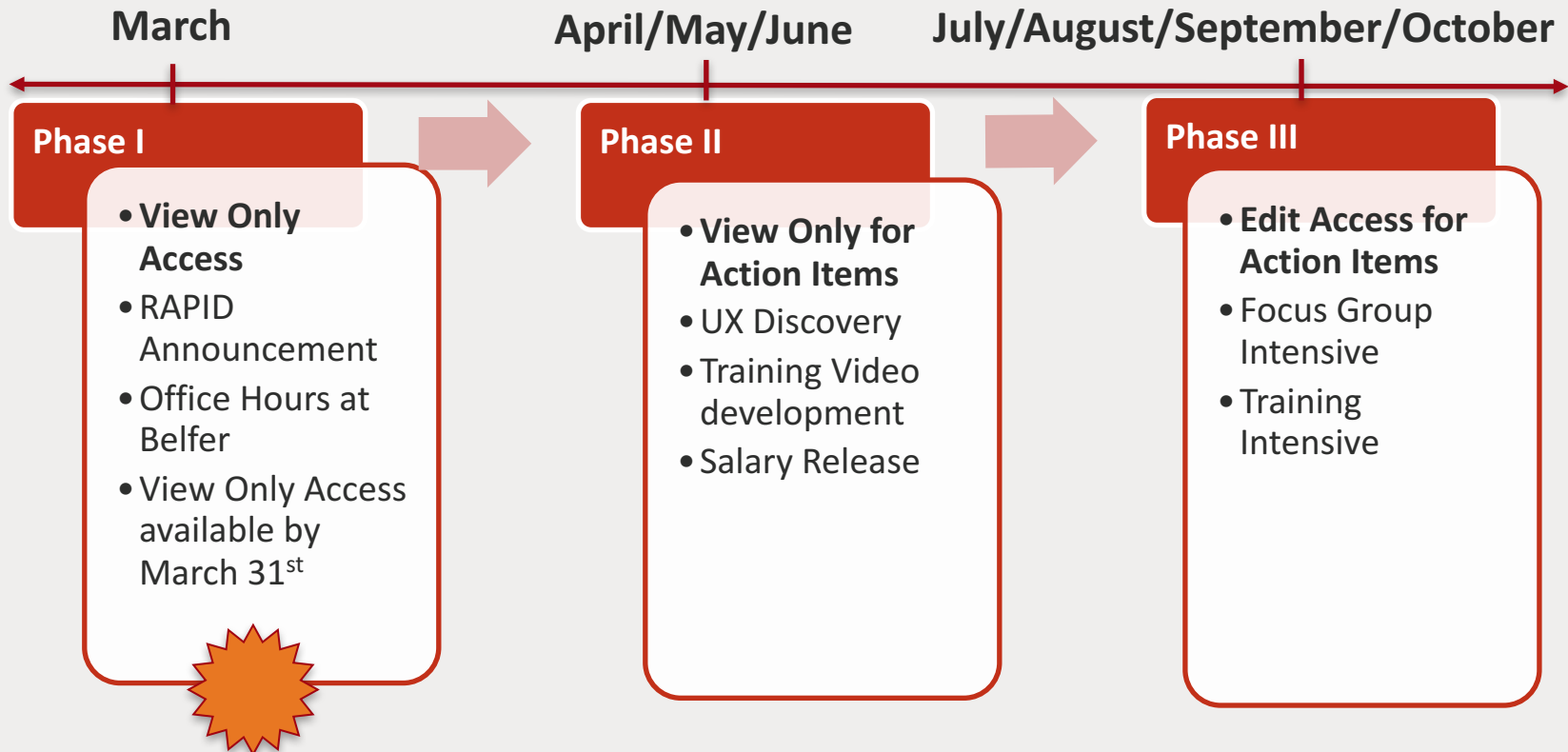
Central Shared Drives and SharePoint Site

Sponsored Programs Proposal Tracking

- Official institutional record
- Budget of record
- Document repository
- Negotiation tracking log
- Communications log
- Workflow management

WRG-SP Release 2.2

Proposal Tracking



Accessing PT

183151 Sponsored Projects SP, DA1RAC2 - Division within Faux Dept
Real-time control system for biological experiments
National Cancer Institute Not Specified to Not Specified Status: Submitted to Sponsor

183151 Proposal Development ▶ DA1RAC2 - Division within Faux Dept
Real-time control system for biological experiments
National Cancer Institute Not Specified to Not Specified Status: Submitted to Sponsor

- Proposal Tracking ▶ Edit
- Account Info ▶ View
- Overview Info ▶

Showing 1 through 1 of 1 Items

⚙️ Results Preferences

PT Screen View

Proposal 183151

- Submissions (1)
 - New (PD)
 - Summary
 - Sponsor
 - Personnel (3)
 - Budget
 - Agreements (1)
 - Attachments (3)
 - Approvals (0)
 - Agreements (1)
 - Awards (0)
 - Approvals (0)
 - Related Proposals (0)
 - Deliverables (0)
 - Attachments (3)
 - Performance Sites (2)
 - Work Flow

n for biological experiments
stitute)

[Add New PD](#)

Submitted	Status	Requested	Awarded	PD	PT	
05-Feb-2018	Submitted to Sponsor	\$2,118,745.00	\$0.00			

Proposal
183151

You have opened this proposal in view mode

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PT Screen View

52510000 - Real-time control system for biological experiments

DA1RAC2 SP (National Cancer Institute)

Proposal 183151

You have opened this proposal in view mode

Proposal 183151

- Submissions (1)
 - New PD
 - Summary
 - Sponsor

Submission Summary Add New PT Add New PD

Submitted	Status	Type	Number	Master	Reportable	Submitted	Status	Amount		Open		Delete
								Requested	Awarded	PD	PT	
05-Feb-2018	Submitted to Sponsor							\$2,118,745.00	\$0.00			

- Related Proposals (0)
- Deliverables (0)
- Attachments (3)
- Performance Sites (2)
- Work Flow

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PT Screen View

Proposal 183151

- Submissions (1)
 - New PD
 - Summary
 - Sponsor
 - Personnel (3)
 - Budget
 - Agreements (1)
 - Attachments (3)
 - Approvals (0)
- Agreements (1)
- Awards (0)
- Approvals (0)
- Related Proposals (0)
- Deliverables (0)
- Attachments (3)
- Performance Sites (2)
- Work Flow

n for biological experiments
 (Institute)

Proposal
183151

You have opened this proposal in view mode

+ Add New PD

Submitted	Status	Amount		Open		Delete
		Requested	Awarded	PD	PT	
05-Feb-2018	Submitted to Sponsor	\$2,118,745.00	\$0.00			

Summary Tab

Last Updated: 09-Mar-2018 4:05:26 PM Status: Submitted to Sponsor MergeTemplate

Proposal Type New	Institution Number 183151 Edit	SAP Grant Number 52510000	Ref Acct	
Processed Date 09-Mar-2018	Submitted 05-Feb-2018			
Deadline Date 05-Feb-2018	Deadline Type S2S	Deadline Time 5:00 PM	Previous Prop No	
Campus <input checked="" type="checkbox"/> On <input type="checkbox"/> Off	Recovery Full recovery			
Project Title Real-time control system for biological experiments				
Short Title				
Comments				
Associated Departments Add				
Department	Primary	% Allocated	Allocated Amount	Remove
Division within Faux Dept	<input checked="" type="radio"/>		0.00	
Centers/Programs Add				

Summary Tab

Additional Information		
Intake Questions		
Intake Type		
Space and Renovations		
Cost Share Table		
Type?	Value?	Description
CTSC Resource		
Core Facility		
ITS Services Required		
EHS Wet Lab		
Included on the US Embargoed Countries List		
Sharing materials outside the US		
Migrated Record		
SAP Information		
Federal ID		
Multi Yr. Grant		
WBS Type		
Financial Report Period		
Financial Report Frequency		
Financial Report Type		
Pre-Award Spending		
Clinical Trial Section		
Clinical Trial		
SAP Fund Number		
Sponsor Protocol		
Eagle Plan Code		
Initiator		

Intake Questions		
Intake Type	Grant	
Space and Renovations	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
Cost Share Table		
Type?	Value?	Description
CTSC Resource		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Core Facility		<input type="checkbox"/> Yes <input type="checkbox"/> No
ITS Services Required		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
EHS Wet Lab		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Included on the US Embargoed Countries List		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Sharing materials outside the US		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Migrated Record		<input type="checkbox"/>
SAP Information		
Federal ID	RCA156384E	
Multi Yr. Grant	<input checked="" type="checkbox"/>	
WBS Type	Multi Use	
Financial Report Period	4 Month	
Financial Report Frequency	Annually (12 Months)	
Financial Report Type	Federal Financial Report	
Pre-Award Spending	<input type="checkbox"/>	
Clinical Trial Section		
Clinical Trial	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
SAP Fund Number		
Sponsor Protocol		
Eagle Plan Code		
Initiator		

Sponsor Tab

National Cancer Institute <input type="button" value="Change"/>		Sponsor Type - Federal	
Opportunity Number PA-18-484	Sponsor/Agency Code	CFDA 93.000	
Program NIH Research Project Grant (Parent R01 Clinical Trial Not Allowed)			
Program Type Grant			
Instr. Type: Research	Award No. 1 R01 CA156384-01	FAIN CA156384	
Originating Sponsor National Cancer Institute <input type="button" value="Change"/>	<input type="button" value="Load Sponsor Profile"/> <input type="button" value="- Select -"/>		
Funding Source Federal			
Special Requirements			
Sponsor Contact	Project Officer	Grant/Contract Officer	Billing Officer

Personnel Tab

Personnel												
Key												
PI	Name/Role	Mail	COI	Responsible	Order	Organization / Department	Person Months			Alloc.	Alloc. Amt.	Remove Person
							Calendar	Academic	Summer			
<input checked="" type="radio"/>	DA1RAC2 SP <i>PD/PI*</i>			<input checked="" type="checkbox"/>	<input type="checkbox"/>	Joan & Sanford I Weill Medical College of Cornell University Division within Faux Dept	2.4	0		<input type="text"/>	<input type="text"/>	
<input type="radio"/>	DA1RAC1 SP <i>Co-Investigator</i>			<input checked="" type="checkbox"/>	<input type="checkbox"/>	Joan & Sanford I Weill Medical College of Cornell University Faux Department with Division	1.2	0	0	<input type="text"/>	<input type="text"/>	
Non-Key												
PI	Name/Role	Mail	COI	Responsible	Order	Organization / Department	Person Months			% Alloc.	Alloc. Amt.	Remove Person
							Calendar	Academic	Summer			
<input checked="" type="radio"/>	TBD Technician <i>Technician</i>			<input type="checkbox"/>	<input type="checkbox"/>	Joan & Sanford I Weill Medical College of Cornell University Joan & Sanford I Weill Medical College of Cornell University	12	0	0	<input type="text"/>	<input type="text"/>	

Legend: Prime

Budget Tab

Budget		Source View: Sponsor	Rollup subprojects: <input type="checkbox"/>								
Project Period:		Start: <u>01-Sep-2018</u>	End: <u>31-Aug-2023</u>	New Period New Modification							
Budget Summary [hide]											
Year/Period	Increment	Periods [hide]		Type	Status	Sponsor [show]		Cost Sharing [show]		Project [hide]	
		Start	End			Total	Total	Directs	F&A	Total	
1	1	01-Sep-2018	31-Aug-2019	Budget Period *	Proposed	\$ 423,749	-	\$ 250,000	\$ 173,749	\$ 423,749	
2	2	01-Sep-2019	31-Aug-2020	Budget Period *	Proposed	423,749	-	250,000	173,749	423,749	
3	3	01-Sep-2020	31-Aug-2021	Budget Period *	Proposed	423,749	-	250,000	173,749	423,749	
4	4	01-Sep-2021	31-Aug-2022	Budget Period *	Proposed	423,749	-	250,000	173,749	423,749	
5	5	01-Sep-2022	31-Aug-2023	Budget Period *	Proposed	423,749	-	250,000	173,749	423,749	
Total:						\$ 2,118,745	\$ 0	\$ 1,250,000	\$ 868,745	\$ 2,118,745	
Personnel [hide]											
Name		Period 1	Period 2	Period 3	Period 4	Period 5	Direct Costs				
Key Personnel											
Detail	SP, DA1RAC2	PD/PI	\$ 48,917	\$ 48,917	\$ 48,917	\$ 48,917	\$ 48,917	\$ 244,585			
Detail	SP, DA1RAC1	Co-Investigator	24,458	24,458	24,458	24,458	24,458	122,290			
Non-Key Personnel											
Detail	Technician, TBD	Technician	44,625	44,625	44,625	44,625	44,625	223,125			
Subtotal Personnel:			\$ 118,000	\$ 118,000	\$ 118,000	\$ 118,000	\$ 118,000	\$ 590,000			
Non-Personnel [hide]											
Category		Period 1	Period 2	Period 3	Period 4	Period 5	Direct Costs				
Detail	Lab Supplies	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 250,000				
Detail	Modular Budget Transaction	-	-	-	-	-	0				
Detail	Other Costs	50,000	50,000	50,000	50,000	50,000	250,000				
Detail	Publications	30,000	30,000	30,000	30,000	30,000	150,000				
Detail	Travel-Domestic	2,000	2,000	2,000	2,000	2,000	10,000				
Subtotal Non-Personnel:		\$ 132,000	\$ 132,000	\$ 132,000	\$ 132,000	\$ 132,000	\$ 660,000				
SubAwards [show]											
Subprojects[show]											
		Period 1	Period 2	Period 3	Period 4	Period 5	Total Costs				
Total Sponsor Direct Costs:		\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 1,250,000				
Sponsor F&A:		173,749	173,749	173,749	173,749	173,749	868,745				
Total Sponsor Costs:		\$ 423,749	\$ 423,749	\$ 423,749	\$ 423,749	\$ 423,749	\$ 2,118,745				

Agreements Tab

Agreement Summary (1 Found)

Create New

Institution Number▼	Institution	CRO	Date Signed	Agreement Type	Agreement Status	From	To	Open	Delete
183151				Outgoing Subcontract	In Negotiation	01-Apr-2018	31-Mar-2019		

Edit Agreements/Contracts

Current Status: In Negotiation

Agreement Type Outgoing Subcontract	Agreement From 01-Apr-2018	Agreement To 31-Mar-2019	Date Signed
Institution Name		CRO	
Agreement Conditions			

Agreement Status History

Agreement Status In Negotiation	Agreement Status History Date 10-Mar-2018
Agreement Status History Comments	
<div style="border: 1px solid #ccc; height: 60px; width: 100%;"></div>	
<input type="button" value="Add"/>	
You have <input type="text" value="1000"/> characters left.	

Date▲	Status	Recorded Date	Recorded By	Comments	Delete
09-Mar-2018	In Negotiation	09-Mar-2018 04:05:19 PM	Felicia Sosa	Routed MOU for OSRA Signature	
09-Mar-2018	Received	09-Mar-2018 03:58:14 PM	Felicia Sosa	New Agreement	

Document Summary

Add

No Documents Found

Agreement

Contracts Negotiation Table

Action Date	Custodian	Comment	Activity Start Date	Activity End Date	Free Text Comments	User
Contract Comments Box						

FFATA Required

FFATA Reported Date






Clinical Trial Information

OCTA/raX ID

CRO

eLinks

Attachments Tab

Attachments		
Name ▼	Category	View Latest
Assembled Doc	Account Creation Successful	
Executed NYU Sub	Contract	
Grants.gov Application	Proposal package	
Reviewer Checklist		
Universal Questionnaire - Grant		

Approvals Tab

Approvals
No Approvals Found [Add Approval](#)

Protocol Information	
Human Protocol (Add)	
Protocol Number	Approval Date
123556789	01-Jan-2018
Animal Protocol (Add)	
Protocol Number	
200-321	01-Jan-2018

WRG HS Module (points to Human Protocol)

EnCCoMPass (points to Animal Protocol)

PT Rollout

- Proposal Tracking View Mode will be available March 31st
- Walk in training labs will be held at the Belfer Research Building in April