Key Features and Functionality

Proposal Tracking (PT)

- Replaces Coeus
- OCTATrax
- Account Create Tracking in JIRA
- Manual SAP Account Creation
- Manual Budget Uploads
- Central Shared Drives and SharePoint Site
Sponsored Programs
Proposal Tracking

- Official institutional record
- Budget of record
- Document repository
- Negotiation tracking log
- Communications log
- Workflow management
WRG-SP Release 2.2
Proposal Tracking

**Phase I**
- View Only Access
- RAPID Announcement
- Office Hours at Belfer
- View Only Access available by March 31st

**Phase II**
- View Only for Action Items
- UX Discovery
- Training Video development
- Salary Release

**Phase III**
- Edit Access for Action Items
- Focus Group Intensive
- Training Intensive

March

April/May/June

July/August/September/October
Accessing PT

183151  Sponsored Projects  SP, DA1RAC2 - Division within Faux Dept
Real-time control system for biological experiments
National Cancer Institute  Not Specified to Not Specified  Status: Submitted to Sponsor

Proposal Tracking
PT Screen View

Proposal 183151

- Submissions (1)
  - New PD
  - Summary
  - Sponsor
  - Personnel (3)
  - Budget
  - Agreements (1)
  - Attachments (3)
  - Approvals (0)
- Agreements (1)
- Awards (0)
- Approvals (0)
- Related Proposals (0)
- Deliverables (0)
- Attachments (3)
- Performance Sites (2)
- Work Flow

You have opened this proposal in view mode

Summary

- for biological experiments

Submitted: 05-Feb-2018
Status: Submitted to Sponsor

$2,118,745.00 $0.00

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PT Screen View

Submitted: 05-Feb-2018
Status: Submitted to Sponsor

Amount
Requested: $2,118,745.00
Awarded: $0.00
**Summary Tab**

![Summary Tab](image)

**Proposal Type**
- New

**Processed Date**
- 09-Mar-2018

**Deadline Date**
- 09-Feb-2018

**Deadline Type**
- S2S

**Deadline Time**
- 5:00 PM

**Project Title**
- Real-time control system for biological experiments

**Associated Departments**
- Department: Division within Faux Dept
  - Primary:
  - % Allocated:
  - Allocated Amount: 0.00
  - Remove

**Comments**

---

*Weill Cornell Medicine*
### Summary Tab

#### Intake Questions

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<th>Intake Questions</th>
<th>Grant</th>
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<td>Cost Share Table</td>
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#### Cost Share Table

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<th>Description</th>
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<td>Core Facility</td>
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<td>ITS Services Required</td>
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<td>Included on the US Embargoed Countries List</td>
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<td>Sharing materials outside the US</td>
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#### SAP Information

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<td><img src="multi-use.png" alt="Multi Use" /></td>
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<td>Annually (12 Months)</td>
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#### Clinical Trial Section

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<tbody>
<tr>
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<td>Sponsor Protocol</td>
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### Sponsor Tab

#### National Cancer Institute

- **Opportunity Number**: PA-10-404
- **Program**: NIH Research Project Grant (Parent R01 Clinical Trial Not Allowed)
- **Program Type**: Grant
- **Institution Type**: Research
- **Award No.**: 1R01CA156384-01
- **Funding Source**: Federal

#### Sponsorship Information

<table>
<thead>
<tr>
<th>Sponsor Contact</th>
<th>Project Officer</th>
<th>Grant/Contract Officer</th>
<th>Billing Officer</th>
</tr>
</thead>
</table>

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**Note:**

- The image shows a detailed view of the Sponsor Tab interface, highlighting key fields such as Opportunity Number, Program, Program Type, Institution Type, Award No., and Funding Source.
- The interface is part of a larger application or system, which may be specific to Weill Cornell Medicine.
### Personnel Tab

<table>
<thead>
<tr>
<th>Key</th>
<th>Name/Role</th>
<th>Mail</th>
<th>COI</th>
<th>Responsible</th>
<th>Order</th>
<th>Organization / Department</th>
<th>Person Months</th>
<th>Calendar Academic</th>
<th>% Alloc.</th>
<th>Alloc. Amt.</th>
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<tbody>
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### Non-Key

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<th>Person Months</th>
<th>Calendar Academic</th>
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**Legend:**

- **Prime**

**Weill Cornell Medicine**
## Budget Tab

### Budget Summary

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<th>Year/Period</th>
<th>Increment</th>
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<th>Type</th>
<th>Status</th>
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<th>Cost Sharing</th>
<th>Project</th>
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<th>Directs</th>
<th>F&amp;A</th>
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<tbody>
<tr>
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<td>31-Aug-2019</td>
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<td>$423,749</td>
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<td>2</td>
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<td>01-Sep-2019</td>
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<td>-</td>
<td>$250,000</td>
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<tr>
<td>3</td>
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<td>$423,749</td>
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<td>$423,749</td>
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### Personnel

#### Key Personnel

- **SF DAIRAC2**
  - RDPI
  - Period 1: $45,917
  - Period 2: $45,917
  - Period 3: $45,917
  - Period 4: $45,917
  - Period 5: $45,917
  - Total Direct Costs: $244,555

#### Non-Key Personnel

- **Technician, TBD**
  - Period 1: $44,625
  - Period 2: $44,625
  - Period 3: $44,625
  - Period 4: $44,625
  - Period 5: $44,625
  - Total: $223,120

### Non-Personnel

#### Category

- **Lab Supplies**
  - Period 1: $50,000
  - Period 2: $50,000
  - Period 3: $50,000
  - Period 4: $50,000
  - Period 5: $50,000
  - Total: $250,000

- **Modular Budget Transaction**
  - Period 1: -
  - Period 2: -
  - Period 3: -
  - Period 4: -
  - Period 5: -
  - Total: 0

- **Publications**
  - Period 1: $30,000
  - Period 2: $30,000
  - Period 3: $30,000
  - Period 4: $30,000
  - Period 5: $30,000
  - Total: $150,000

- **Travel/Domestic**
  - Period 1: $2,000
  - Period 2: $2,000
  - Period 3: $2,000
  - Period 4: $2,000
  - Period 5: $2,000
  - Total: $10,000

### Subawards

- **Total Sponsor Direct Costs:**
  - Period 1: $250,000
  - Period 2: $250,000
  - Period 3: $250,000
  - Period 4: $250,000
  - Period 5: $1,125,000

- **Sponsor F&A:**
  - Period 1: $173,749
  - Period 2: $173,749
  - Period 3: $173,749
  - Period 4: $173,749
  - Period 5: $173,749
  - Total: $868,745

- **Total Sponsor Costs:**
  - Period 1: $423,749
  - Period 2: $423,749
  - Period 3: $423,749
  - Period 4: $423,749
  - Period 5: $2,118,785

---

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### Agreement Summary

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### Clinical Trial Information

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## Approvals Tab

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### WRG HS Module

### EnCCoMPass

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[Weill Cornell Medicine](http://www.wcm.cornell.edu)
PT Rollout

- Proposal Tracking View Mode will be available March 31\textsuperscript{st}

- Walk in training labs will be held at the Belfer Research Building in April