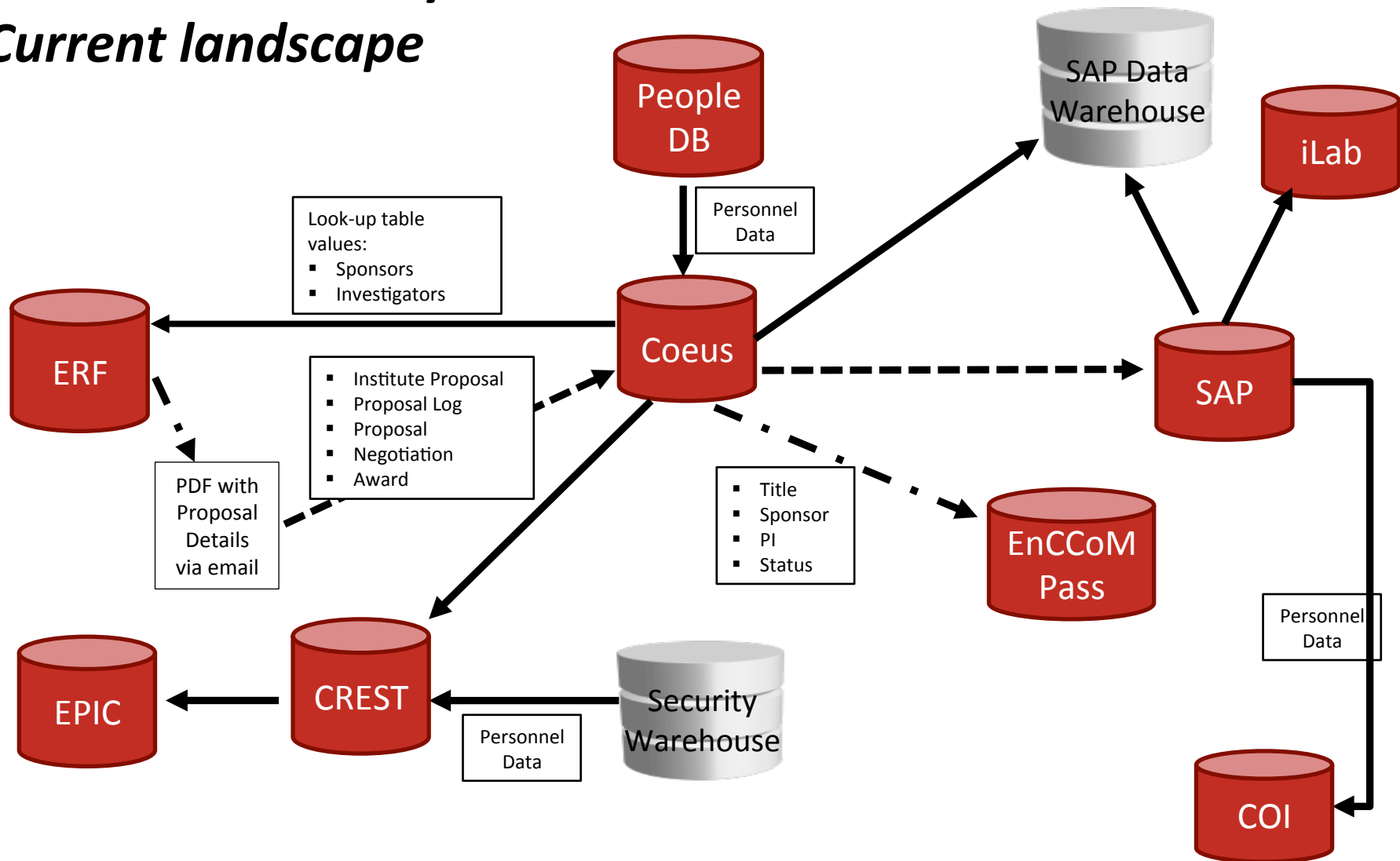# InfoEd Implementation

Adam Garriga
Vipin Kamath

Research Admin Systems
Current landscape

Current Landscape

- Lack of integration

- Lack of inter-system communication

- Redundancy in transactional processing

- User frustration
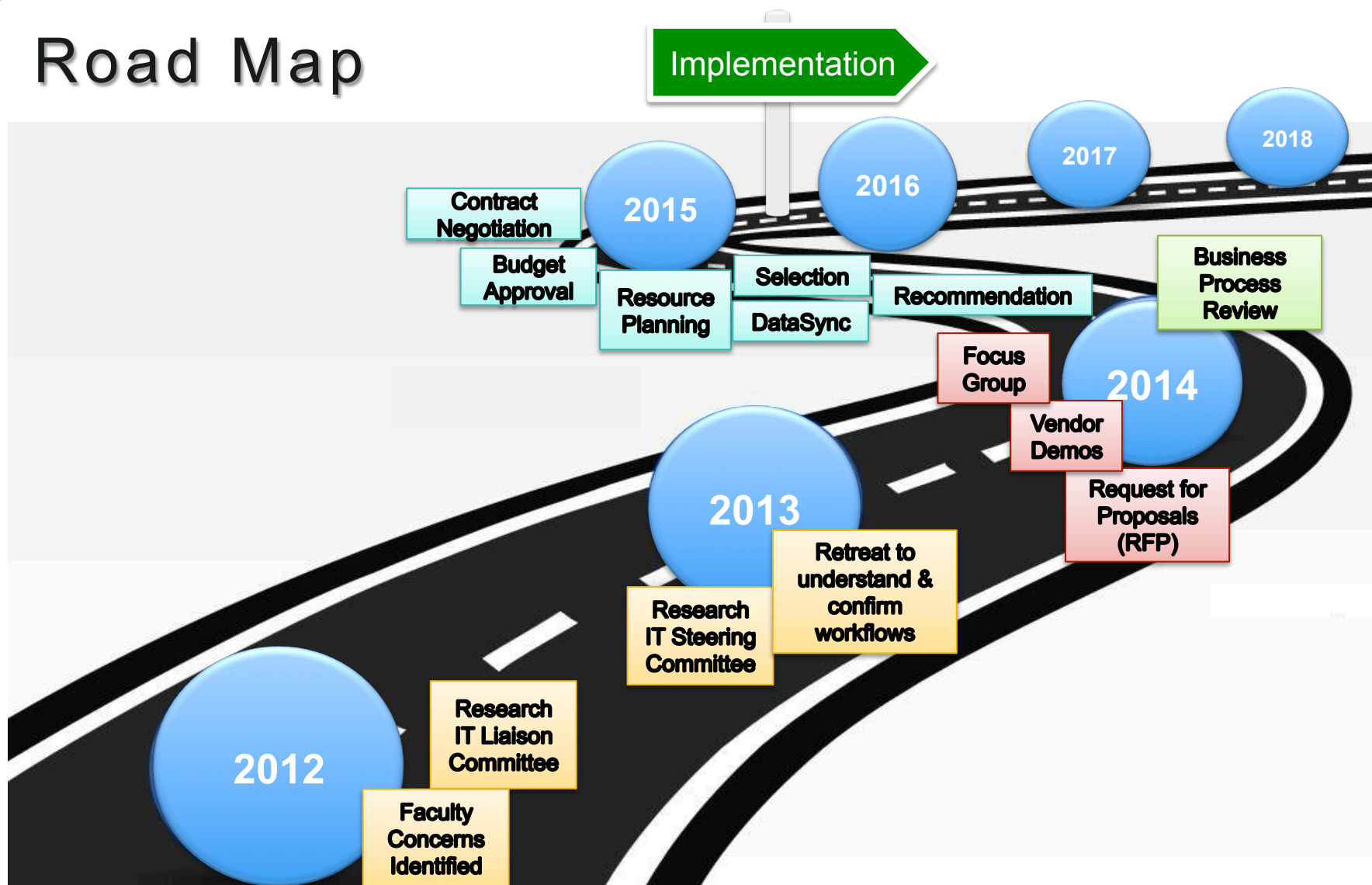
- Difficult comprehensive reporting

Solution Goal

- One time data-entry

- Improved validation checks

- Integrated workflows
  - COI
  - Grants Management
  - Proposal Development
  - IRB & other compliance

- Unified reporting

- User experience that is consistent and meaningful

Weill Cornell Medical College

Road Map

Implementation

2018

2017

2016

2015

Contract Negotiation

Budget Approval

Resource Planning

Selection

DataSync

Recommendation

Business Process Review

Focus Group

Vendor Demos

2014

Request for Proposals (RFP)

2013

Retreat to understand & confirm workflows

Research IT Steering Committee

2012

Research IT Liaison Committee

Faculty Concerns Identified

Participants in the Process

Faculty

- Researchers, Delegates, Research Team Members

Departmental Research Administration

- Department Admins, Grants Admins, Research Admins
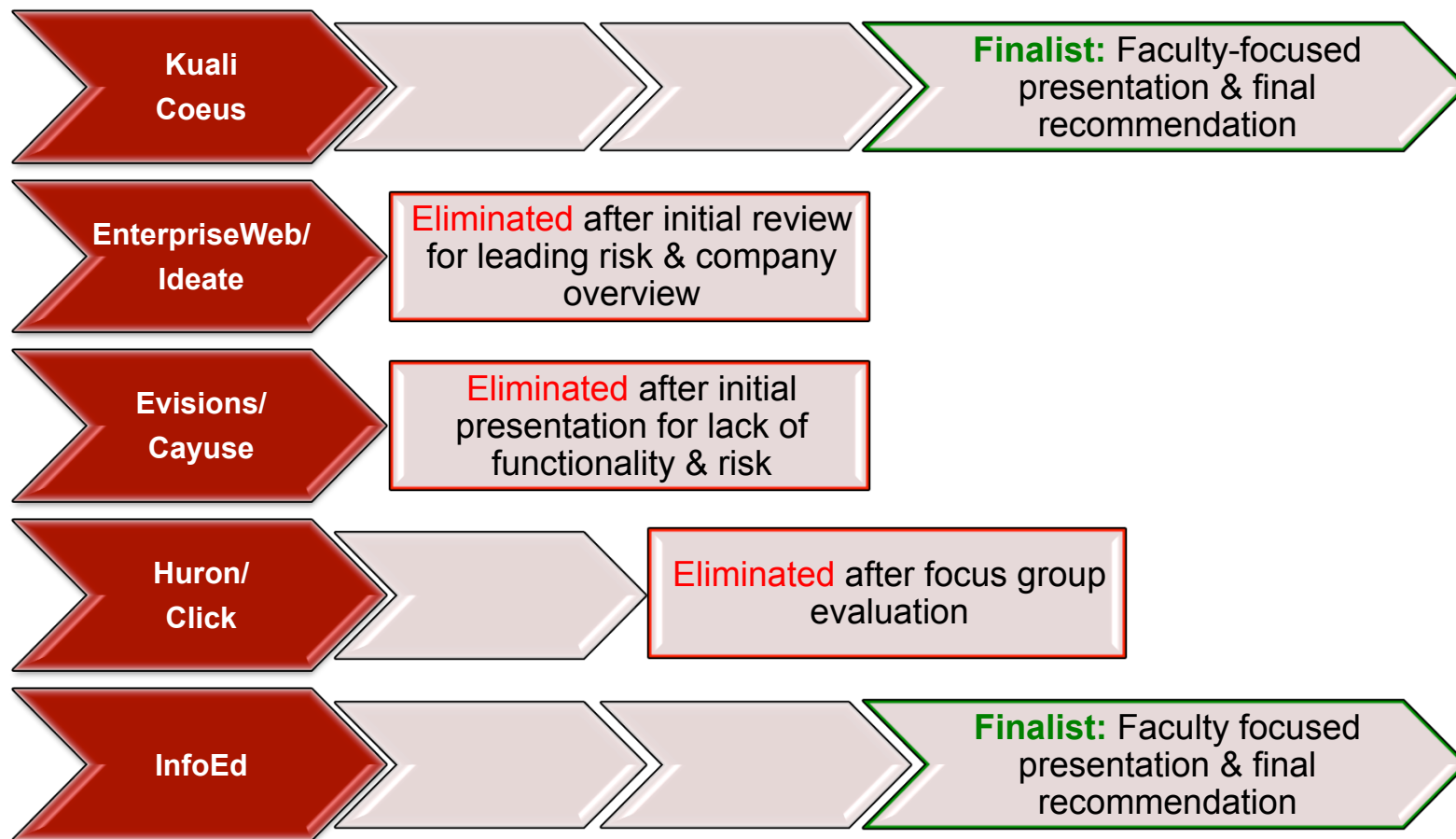
Central Research Administration

- OSRA, JCTO, IRB, IACUC Conflicts, EHS, Effort, Finance, OBC

ITS

- Research Computing, Web Communications, Development

Selection Process – 2014 Q3

Kuali Coeus			**Finalist:** Faculty-focused presentation & final recommendation
EnterpriseWeb/ Ideate	Eliminated after initial review for leading risk & company overview		
Evisions/ Cayuse	Eliminated after initial presentation for lack of functionality & risk		
Huron/ Click		Eliminated after focus group evaluation	
InfoEd			**Finalist:** Faculty focused presentation & final recommendation

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Selection Process – 2014 Q4

High level Budget

Interview Customers

Final Analysis & Recommendation

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Selection Process - 2015 Q1

- Technical architecture review

- Hosting review

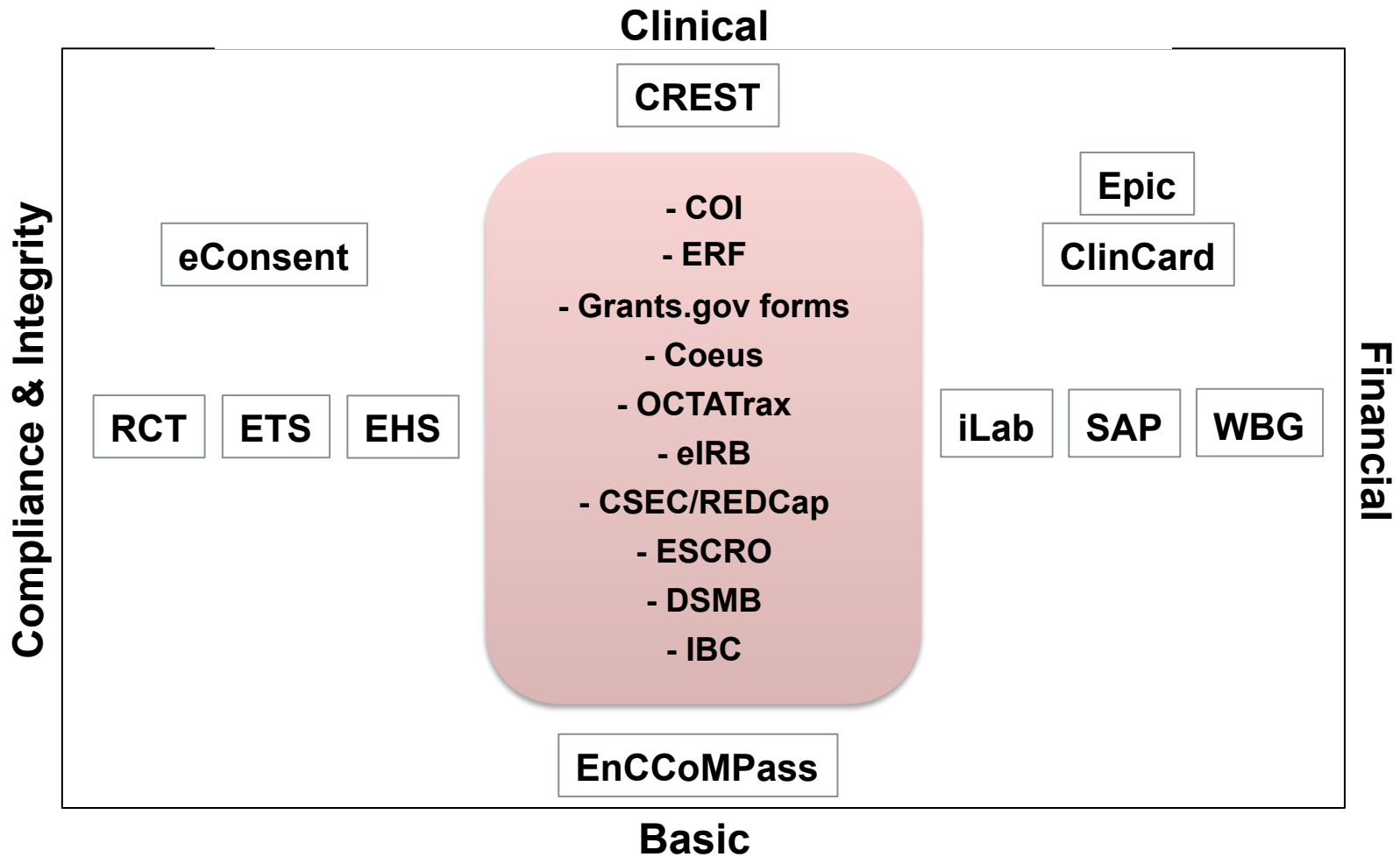- Detailed budget planning
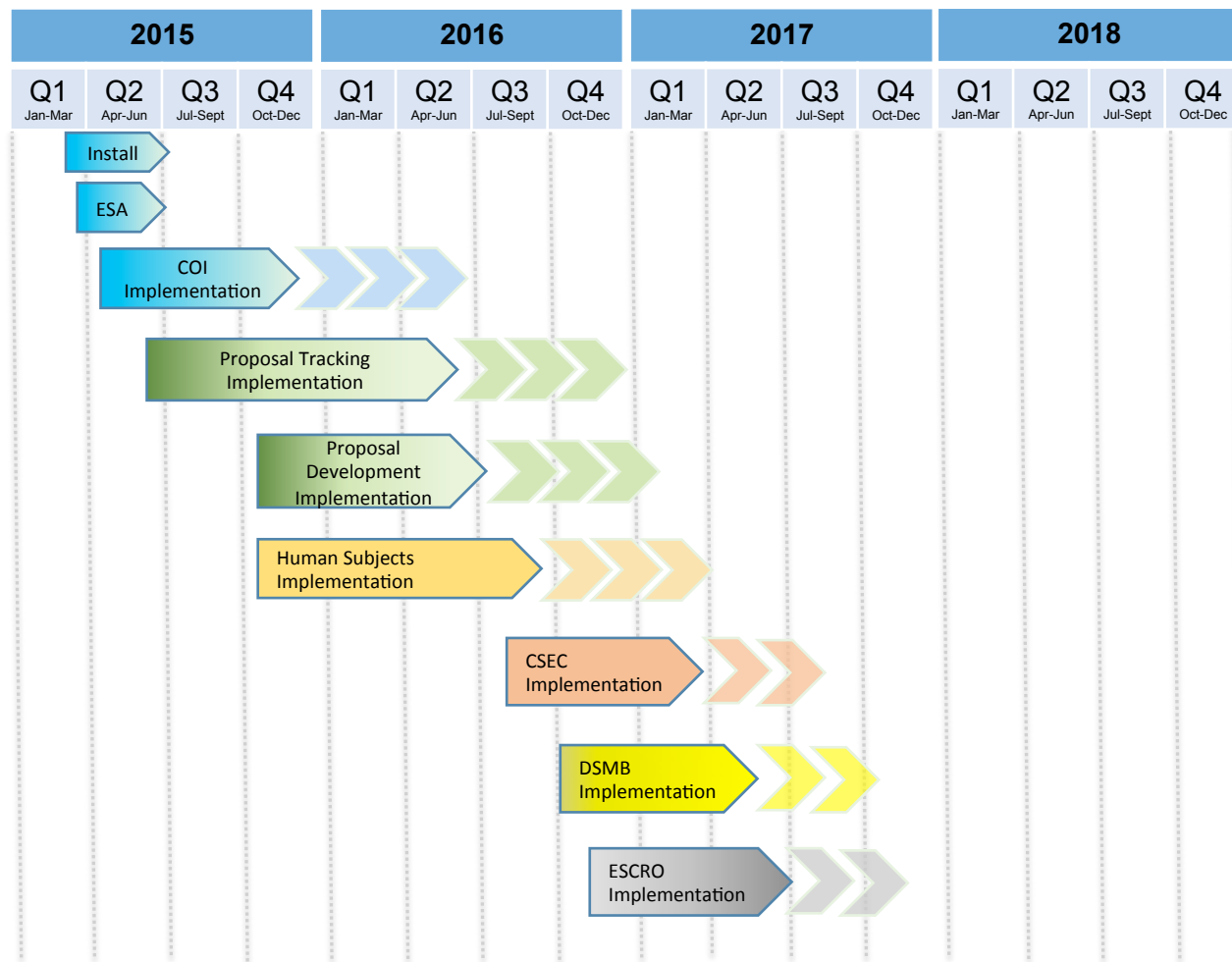
- Budget approval

- Contract review

What is InfoEd?

- Single vendor solution for Research Administration providing unified development and support

- Used by many Top 20 NIH-funded institutions (e.g. Partners, Columbia, & UPenn)

- Highly user configurable design; facilitates adaptability to WCMC's changing workflows without need for development

Research Administration Landscape

High-Level Implementation Timeline

Critical Implementation Partners

Faculty

• Researchers, Delegates, Research Team Members

Departmental Research Administration

• DAs, DIVAs, Grants Admins, Research Admins, Financial Admins

Central Research Administration

• OSRA, JCTO, IRB, Conflicts, EHS, Effort, Finance, OBC, BPS

ITS

• RAC, PMO, Web Comm, Development, Security, Training, Support

InfoEd

• Module Consultants, Technical Experts, Project Manager

Project Communication

- RAPID

- Targeted workgroups

- Outreach

- Email

- User Acceptance Testing

- Training