Weill Cornell Medicine

Single Use WBS

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Single Use Accounts

- Instead of creating one Sponsored Program/WBS for each of the Budget Validity Period, a Single WBS could be created to be valid for the entire life of the Grant.

- Single Use WBS would reduce the efforts required in creation and close out of accounts. There will be no need to complete soft close for non-competing accounts until the FFR is due and commitments could be made through out the life of the Sponsored Program.

- Accounts that requires annual reporting would not be applicable for single use WBS.

BI Reporting

- Due to the changes for Single Use WBS, the BI reports (Grant Statement and Grant Detail Statement) needed to be updated.
- The design thinking process for the new reports included meetings with department users, finance and OSRA.
- The new reports will be available via BI Launchpad (analysis for excel).
- Training on the new reports will be announced in January.

BI Reporting Con't

This Column will display the count of Grant Years for which a Sponsor Program is Valid.

This KF will display Budget upto the Entry period/Grant Year based on user input.

This KF will display Balance available (PTD Budget - PTD Expense - PTD Outstanding Commitment)

This column will display Current MTD expenses as per user input.

This column will display Fiscal YTD expenses as per user

Grant	Sponsored Program		Sponsored Class		Years of Validity	[+] PTD Budget	[+] PTD Expense	[+] PTD Outstanding Commitments	PTD Balance Available	PTD Balance %	CM Expenses	FYTD Expenses	[+] Future Commitments
						$	$	$	$		$	$	$
52500250	5250025000	AVC Test	[+] DIRECT	Direct Expense	4	154,000.00	105,300.00	5,700.00	43,000.00	28	91,300.00	104,500.00	4,000.00
			[+] INDIRECT	Indirect Expense	4	2,910.00	544.00		2,366.00	81		544.00	
			Result			156,910.00	105,844.00	5,700.00	45,366.00	29	91,300.00	105,044.00	4,000.00

This KF will display Expense upto Posting Period/Grant Year based on User Input.
Once expanded, Expenses are broken down by Grant Years (including future).

This KF will display Total of Labor,PO & Fund Reservation commitment upto the Entry period/Grant Year based on user input.

Percentage Of Balance Available

This KF will display Total of Labor,PO & Fund Reservation commitment beyond the Entry period/Grant Year based on user input.

BI Reporting Con't

Once expanded, the following columns are displayed:

1. PTD NOA
2. PTD Budget Revision
3. Carry Forward
4. Total Budget

This KF will display Notice Of Award upto the Entry period/Grant Year based on user input. Once expanded, NOA is broken down by Grant Years (including future)

This KF will display below Budget Components upto the Entry period/Grant Year based on user input.

1)Returned Budget
2)Supplemental Budget

This KF will display Carry Forward amount for Non-Single WBS

This KF will display Total Budget (including Future)

						[-] PTD Budget	[+] PTD Notice of Award	[+] PTD Budget Revision	Carry Forward	[+] Total Budget
Grant	Sponsored Program		Sponsored Class		Years of Validity	$	$			$
52500250	5250025000	AVC Test	[+] DIRECT	Direct Expense	4	154,000.00	154,000.00			169,000.00
			[+] INDIRECT	Indirect Expense	4	2,910.00	2,910.00			5,820.00
			Result			156,910.00	156,910.00			174,820.00

Once expanded, NOA is broken down by Grant Years (including future)

Grant Year Wise Notice Of Award

[-] PTD Notice of Award	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7
$	$	$	$	$			
154,000.00	3,000.00	4,000.00	147,000.00	15,000.00			
154,000.00	3,000.00	4,000.00	147,000.00	15,000.00			
2,910.00			2,910.00	2,910.00			
2,910.00			2,910.00	2,910.00			
156,910.00	**3,000.00**	**4,000.00**	**149,910.00**	**17,910.00**			